

APPLICATION FORM  
(FOR RESIDENT APPLICANTS)

NIDO HOME FINANCE LIMITED (formerly known as Edelweiss Housing Finance Limited)  
Credit Rating: "CRISIL A+/ Watch Negative (Placed on Rating Watch with Negative Implications)" by CRISIL Ratings Limited

ASBA APPLICATION FORM

ISSUE OPENS ON: TUESDAY, DECEMBER 17, 2024  
ISSUE CLOSES : TUESDAY, DECEMBER 31, 2024\*



To, The Board of Directors,  
NIDO HOME FINANCE LIMITED (formerly known as Edelweiss Housing Finance Limited)

Application Form No.

\*For details of Early Closure or extension of the Issue refer to page 14 of the attached Abridged Prospectus

PUBLIC ISSUE BY NIDO HOME FINANCE LIMITED (formerly known as Edelweiss Housing Finance Limited) ("COMPANY" OR THE "ISSUER") OF SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH, ("NCDs"), VIDE PROSPECTUS DATED DECEMBER 5, 2024.

I/we hereby confirm that I/we have read and understood the terms and conditions of this Application Form and the attached Abridged Prospectus and agree to the 'Applicant's Undertaking' as given overleaf. I/we hereby confirm that I/we have read the instructions for filling up the Application Form given overleaf.

Table with 6 columns: LEAD MANAGERS / CONSORTIUM MEMBERS STAMP & CODE, SUB CONSORTIUM MEMBERS STAMP & CODE, AGENT'S / TRADING MEMBERS / CRTA / CDP / SCSB STAMP & CODE, SCSB BRANCH STAMP & CODE, REGISTRAR'S / SCSB SERIAL NO., DATE OF RECEIPT

1. APPLICANT'S DETAILS - PLEASE FILL IN BLOCK LETTERS (Please refer to Page 17 of the attached Abridged Prospectus)

First Applicant (Mr./Ms./M/s.) \_\_\_\_\_  
Date of Birth [D][D][M][M][Y][Y][Y][Y] Name of Guardian (if Applicant is minor) (Mr./ Ms.) \_\_\_\_\_  
Address \_\_\_\_\_  
Pin Code (Compulsory) \_\_\_\_\_ Tel. No.(with STD code) / Mobile \_\_\_\_\_ Email \_\_\_\_\_  
Second Applicant (Mr./ Ms./M/s.) \_\_\_\_\_  
Third Applicant (Mr./ Ms./M/s.) \_\_\_\_\_

2. Investor Category (Please refer overleaf)  Category I  Category II  Category III  Category IV Sub Category Code (Please see overleaf)

3. PLEASE PROVIDE APPLICANT'S DEPOSITORY DETAILS  
For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

NSDL /  CDSL

4. INVESTMENT DETAILS (For details, please refer Issue Structure overleaf)

Table with columns: Series, I, II, III, IV\*\*, V, VI, VII, VIII, IX, X. Rows include: Frequency of Interest Payment, Minimum Application, Face Value/ Issue Price of NCDs (₹/ NCD), Tenor (in months), Coupon (% per annum) for NCD Holders in Category I, II, III & IV, Effective Yield (per annum) for NCD Holders in Category I, II, III & IV, Mode of Interest Payment, Redemption Amount (₹ / NCD) on Maturity for NCD Holders in Category I, II, III, IV, Maturity (from the Deemed Date of Allotment), Redemption Date / Redemption Schedule, Put and Call Option, Total No. of NCDs Applied for, Total Amount Payable (₹), Grand Total (₹).

\* of Deemed Date of Allotment.

\*\* The Company shall allocate and allot Series IV (36 Months - Annual Option) NCDs wherein the Applicants have not indicated the choice of the relevant NCD Series.

\*\*\* For further details on redemption, please refer to "Principal Redemption Schedule and Redemption Amounts" on page 245 of the Prospectus.

5. PAYMENT DETAILS

Amount Paid (₹ in figures) \_\_\_\_\_ (₹ in words) \_\_\_\_\_

ASBA  
Bank A/c No. \_\_\_\_\_  
ASBA A/c. Holder Name \_\_\_\_\_  
(in case Applicant is different from ASBA A/c. Holder)  
Bank Name & Branch \_\_\_\_\_  
or UPI ID \_\_\_\_\_  
(Maximum 45 Characters)

Table with 5 columns: 5A. PAN & SIGNATURE OF SOLE/FIRST APPLICANT, 5B. PAN & SIGNATURE OF SECOND APPLICANT, 5C. PAN & SIGNATURE OF THIRD APPLICANT, 5D. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS), LEAD MANAGERS / CONSORTIUM MEMBER'S / SUB-CONSORTIUM MEMBER'S / BROKER'S / TRADING MEMBER'S / CRTA / CDP / SCSB BRANCH'S STAMP (Acknowledging upload of Application in Stock Exchange System) (Mandatory)

Date : \_\_\_\_\_ Furnishing of PAN of the Applicant is mandatory, including Minor's PAN in case of Application by Minor, please refer page 19 of the attached Abridged Prospectus.

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NIDO HOME FINANCE LIMITED

Acknowledgment Slip For Lead Managers / Consortium Members / Sub-Consortium Member's / Broker's / Trading Member's / SCSBS / CRTA / CDP

Application Form No.

PUBLIC ISSUE BY NIDO HOME FINANCE LIMITED (formerly known as Edelweiss Housing Finance Limited) ("COMPANY" OR THE "ISSUER") OF SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH, ("NCDs"), VIDE PROSPECTUS DATED DECEMBER 5, 2024.

Table with 2 columns: DPID / CLID, PAN

Amount Paid (₹ in figures) \_\_\_\_\_ Bank & Branch \_\_\_\_\_ Date, Stamp & Signature of SCSB Branch (Mandatory)  
ASBA Bank A/c No./UPI ID \_\_\_\_\_ Dated \_\_\_\_\_  
Received from Mr./Ms./M/s. \_\_\_\_\_  
Telephone / Mobile \_\_\_\_\_ Email \_\_\_\_\_

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PUBLIC ISSUE BY NIDO HOME FINANCE LIMITED (formerly known as Edelweiss Housing Finance Limited) ("COMPANY" OR THE "ISSUER") OF SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH, ("NCDs"), VIDE PROSPECTUS DATED DECEMBER 5, 2024.

Table with 2 columns: NIDO HOME FINANCE LIMITED (Options/NCD Series, Face Value/Issue Price (₹/NCD), No. of NCDs applied for, Amount Payable (₹), Grand Total (₹), ASBANK A/c No./UPI ID, Name of Bank & Branch), Application Form No. (Date Stamp & Signature of Lead Managers/Consortium Members / Broker / Trading Members / SCSB / CRTA / CDP, Name of Sole / First Applicant (Mr./Ms./M/s.), All future communication in connection with this application should be addressed to the Registrar to the Issue. For details, please refer overleaf. Acknowledgment Slip for Applicant, Application Form No.)

While submitting the Application Form, the Applicant should ensure that the date stamp being put on the Application Form by the Lead Managers / Consortium Members / Trading Members / CRTA / CDP / SCSB matches with the date stamp on the Acknowledgement Slip. Applications submitted without being uploaded on the terminals of the Stock Exchange will be rejected.



## APPLICANT'S UNDERTAKING

I/We hereby agree and confirm that:

- I/We have read, understood and agreed to the contents and terms and conditions of Prospectus dated December 5, 2024 ("Prospectus") of NIDO HOME FINANCE LIMITED (formerly known as Edelweiss Housing Finance Limited).
- I/We hereby apply for allotment of the NCDs to me/us and the amount payable on application is remitted herewith.
- I/We hereby agree to accept the NCDs applied for or such lesser number as may be Allotted to me/us in accordance with the contents of the Prospectus subject to applicable statutory and/or regulatory requirements.
- I/We irrevocably give my/our authority and consent to Beacon Trusteeship Limited (the "Debtenture Trustee") to act as my/our trustee and for doing such acts as are necessary to carry out their duties in such capacity.
- I am/We are Indian National(s) resident in India and I am/ we are not applying for the said NCDs as nominee(s) of any person resident outside India and/or Foreign National(s).
- The Application made by me/us does not exceed the investment limit on the maximum number of NCDs which may be held by me/us under applicable statutory and/or regulatory requirements.
- In making my/our investment decision I/We have relied on my/our own examination of the NIDO HOME FINANCE LIMITED (formerly known as Edelweiss Housing Finance Limited), and the terms of the issue, including the merits and risks involved and my/our decision to make this application is solely based on disclosures contained in the Prospectus.
- I/We have obtained the necessary statutory and/or regulatory permissions/approvals for applying for, subscribing to, and seeking allotment of the NCDs applied for.
- UPI Mechanism for Blocking Fund would be available for Retail Individual Investors, who have submitted bid for an amount not more than ₹500,000 in any of the bidding options in the Issue (including HUFs applying through their Karta and does not include NRIs).
  - Please ensure that your Bank is offering UPI facility for Public Issues
  - Please mention UPI ID clearly in CAPITAL LETTERS only
  - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) the Mobile App and UPI handle being used for making the Bid, are listed on the website of SEBI at [www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=40](http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=40)
  - UPI ID cannot exceed 45 characters.
  - Applicants using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request. For further details, see "Issue Procedure" on page 252 of the Prospectus.
- Additional Undertaking, in case of ASBA Applicants:
  - I/We hereby undertake that I/We am/are an ASBA Applicant(s) as per applicable provisions of the SEBI Regulations; 2) In accordance with ASBA process provided in the SEBI Regulations and disclosed in the Prospectus, I/We authorize (a) the Lead Manager(s), Consortium Members, Trading Members (in Specified cities only), Broker, CRTA, CDP or the SCSBs, as the case may be, to do all acts as are necessary to make the Application in the Issue, including uploading my/our application, blocking or unblocking of funds in the bank account maintained with the SCSB as specified in the Application Form or in the bank account of the Applicant linked with the UPI ID provided in the Application Form, as the case may be, transfer of funds to the Public Issue Account on receipt of instruction from the Lead Managers and Registrar to the Issue or the Sponsor Bank, as the case may be, after finalization of Basis of Allotment; and (b) the Registrar to the Issue or Sponsor Bank, as the case may be, to issue instruction to the SCSBs to unblock the funds in the specified bank account upon finalization of the Basis of Allotment. 3) In case the amount available in the specified Bank Account is insufficient as per the Application, the SCSB shall reject the Application.
- I/We confirm that I/We shall be allocated and allotted Series IV NCDs wherein I/We have not indicated the choice of the relevant Series of NCDs.

## IMPERSONATION

Attention of the Applicants is specifically drawn to sub-section (1) of Section 38 of the Companies Act 2013, reproduced below: "Any person who: (a) makes or abets making of an application in a fictitious name to a company for acquiring, or subscribing for, its securities; or (b) makes or abets making of multiple applications to a company in different names or in different combinations of his name or surname for acquiring or subscribing for its securities; or (c) otherwise induces directly or indirectly a company to allot, or register any transfer of, securities to him, or to any other person in a fictitious name, shall be liable for action under Section 447."

## ISSUE RELATED INFORMATION FOR FILLING THE APPLICATION FORM

Investor Category	Sub Category Code	Investor Category	Sub Category Code
<b>Category I (Institutional Investors)</b>		<b>Category II (Non Institutional Investors)</b>	
Resident Public financial institutions, scheduled commercial banks, Indian multilateral and bilateral development financial institutions which are authorised to invest in the NCDs;	11	Companies within the meaning of Section 2(20) of the Companies Act, 2013; statutory bodies/ corporations and societies registered under the applicable laws in India and authorised to invest in the NCDs;	22
		Co-operative banks and regional rural banks;	23
Provident funds and pension funds each with a minimum corpus of ₹ 250 million, superannuation funds and gratuity funds, which are authorised to invest in the NCDs;	12	Trusts including public/private charitable/religious trusts which are authorised to invest in the NCDs;	24
		Educational institutions and associations of persons and/or bodies established pursuant to or registered under any central or state statutory enactment: which are authorised to invest in the NCDs;	25
Alternative Investment Funds, subject to investment conditions applicable to them under the Securities and Exchange Board of India (Alternative Investment Funds) Regulations, 2012;	13	Scientific and/or industrial research organisations, which are authorised to invest in the NCDs;	26
Resident Venture Capital Funds registered with SEBI;	14	Partnership firms in the name of the partners;	27
Insurance companies registered with the IRDAI;	15	Limited liability partnerships formed and registered under the provisions of the Limited Liability Partnership Act, 2008 (No. 6 of 2009);	28
State industrial development corporations;	16	Association of Persons; and	29
Insurance funds set up and managed by the army, navy, or air force of the Union of India;	17	Any other incorporated and/ or unincorporated body of persons.	30
Insurance funds set up and managed by the Department of Posts, the Union of India;	18	<b>Category III (High Net-worth Individual Investors) ("HNIs")</b>	
Systemically Important Non-Banking Financial Company registered with the RBI;	19	High Net-worth Individual Investors - Resident Indian individuals or Hindu Undivided Families through the Karta applying for an amount aggregating to above ₹ 10,00,000 across all options of NCDs in the Issue	31
National Investment Fund set up by resolution no. F.No. 2/3/2005-DDII dated November 23, 2005 of the Government of India published in the Gazette of India; and	20	<b>Category IV (Retail Individual Investors)</b>	
Mutual funds registered with SEBI.	21	Retail Individual Investors - Resident Indian individuals or Hindu Undivided Families through the Karta applying for an amount aggregating up to and including ₹10,00,000 across all options of NCDs in the Issue and shall include Retail Individual Investors, who have submitted bid for an amount not more than ₹500,000 in any of the bidding options in the Issue (including HUFs applying through their Karta and does not include NRIs) though UPI Mechanism.	41

## ISSUE STRUCTURE

The terms of the NCDs offered pursuant to the Issue are as follows:

Series	I	II	III	IV**	V	VI	VII	VIII	IX	X
<b>Frequency of Interest Payment</b>	Annual	NA	Monthly	Annual	NA	Monthly	Annual	NA	Monthly	Annual
<b>Minimum Application</b>	₹ 10,000 (10 NCDs) across all Series									
<b>Face Value/ Issue Price of NCDs (₹/ NCD)</b>	₹ 1,000									
<b>In Multiples of thereafter (₹)</b>	₹ 1,000 (1 NCD)									
<b>Tenor (in months)</b>	24 Months	24 Months	36 Months	36 Months	36 Months	60 Months	60 Months	60 Months	120 Months	120 Months
<b>Coupon (% per annum) for NCD Holders in Category I, II, III &amp; IV</b>	9.50%	NA	9.58%	10.00%	NA	10.03%	10.50%	10.50%	10.49%	11.00%
<b>Effective Yield (per annum) for NCD Holders in Category I, II, III &amp; IV</b>	9.50%	9.50%	10.01%	10.00%	10.00%	10.50%	10.49%	10.50%	11.00%	10.99%
<b>Mode of Interest Payment</b>	Through various mode available									
<b>Redemption Amount (₹ / NCD) on Maturity for NCD Holders in Category I, II, III, IV</b>	₹ 1,000	₹ 1,199.13	₹ 1,000	₹ 1,000	₹ 1,331.18	Staggered Redemption in Two (2) annual payments of ₹500 each, starting from 4th Anniversary* until Maturity		₹ 1,648.17	Staggered Redemption in Five (5) annual payments of ₹200 each, starting from 6th Anniversary* until Maturity	
<b>Maturity (from the Deemed Date of Allotment)</b>	24 Months	24 Months	36 Months	36 Months	36 Months	60 Months	60 Months	60 Months	120 Months	120 Months
<b>Redemption Date / Redemption Schedule</b>	24 Months	24 Months	36 Months	36 Months	36 Months	Staggered Redemption by Face Value as per "Principal Redemption Schedule and Redemption Amounts"		60 Months	Staggered Redemption by Face Value as per "Principal Redemption Schedule and Redemption Amounts"	
<b>Put and Call Option</b>	NA									

\* of Deemed Date of Allotment.

\*\* The Company shall allocate and allot Series IV (36 Months – Annual Option) NCDs wherein the Applicants have not indicated the choice of the relevant NCD Series

- With respect to Series where interest is to be paid on an annual basis, relevant interest will be paid on each anniversary of the Deemed Date of Allotment on the face value of the NCDs. The last interest payment under annual Series will be made at the time of redemption of the NCDs.
- With respect to Series where interest is to be paid on monthly basis, relevant interest will be paid on the first date of every month on the face value of the NCDs. The last interest payment under monthly Series will be made at the time of redemption of the NCDs. For the first interest payment for NCDs under the monthly options, interest from the Deemed Date of Allotment till the last day of the subsequent month will be clubbed and paid on the first day of the month next to that subsequent month.
- Subject to applicable tax deducted at source, if any.
- Please refer to Annexure C of the Prospectus. For details pertaining to the illustrative cash flows of the Company in accordance with the SEBI Master Circular.

**Note :** a) Basis of Allotment : For details, please refer to page 26 of the Abridged Prospectus; b) For Rejection of Application : For details, please refer to page 24 of the Abridged Prospectus; c) If the Deemed Date of Allotment undergoes a change, the coupon payment dates, redemption amounts and other cash flow workings shall be changed accordingly. Please refer to Section titled "Issue Related Information" on page 223 of the Prospectus. For further details on "Terms of the Issue - Interest and Payment of Interest" and "Terms of the Issue - Manner of Payment of Interest/Refund", please refer to pages 241 and 246, respectively, of the Prospectus dated December 5, 2024.

All capitalized terms not specifically defined herein shall have the meaning given to such term in the Prospectus dated December 5, 2024.

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	COMPANY CONTACT DETAILS	REGISTRAR CONTACT DETAILS
<ul style="list-style-type: none"> <li>• In case of queries to allotment/ credit of Allotted NCD/Refund, the Applicants should contact Registrar to the Issue or the Company.</li> <li>• In case of ASBA Application submitted to the SCSBs, the Applicants should contact the relevant SCSB.</li> <li>• In case of queries related to upload of Applications submitted to the Lead Manager's Consortium Members / Trading Member / CRTA / CDP / SCSB Applicants should contact the relevant Lead Managers / Consortium Members / Trading Member / CRTA / CDP / SCSB.</li> <li>• The grievances arising out of Applications for the NCDs made through Trading Members may be addressed directly to Stock Exchanges.</li> <li>• Acknowledgments subject to availability of Funds in the ASBA account.</li> </ul>	<p style="text-align: center;"><b>NIDO HOME FINANCE LIMITED</b> (formerly known as Edelweiss Housing Finance Limited)</p> <p><b>Registered Office and Corporate Office:</b> Tower 3, 5th Floor, Wing B, Kohinoor City Mall Kohinoor City, Kiro Road, Kurla (West) Mumbai 400070, Maharashtra, India; Tel.: +91 22 4272 2200  <b>CIN:</b> U65922MH2008PLC182906; <b>PAN:</b> AABCE9808N  <b>Email:</b> <a href="mailto:investorgrievances@nidohomefin.com">investorgrievances@nidohomefin.com</a>; <b>Website:</b> <a href="http://www.nidohomefin.com">www.nidohomefin.com</a>  <b>Company Secretary and Compliance Officer:</b> Archana Nadgouda  <b>Tel.:</b> +91 22 4272 2200; <b>Email:</b> <a href="mailto:CS.CBG@nidohomefin.com">CS.CBG@nidohomefin.com</a>  <b>Chief Financial Officer:</b> Kiran Agarwal Todri; <b>Tel:</b> +91 22 4272 2200  <b>Email:</b> <a href="mailto:CS.CBG@nidohomefin.com">CS.CBG@nidohomefin.com</a></p>	<p style="text-align: center;"><b>KFIN Technologies Limited</b></p> <p>Selenium Tower B, Plot no. 31 and 32, Financial District, Nanakramguda, Serilingampally Hyderabad, Rangareddi 500 032, Telangana, India.  <b>Tel:</b> +91 40 6716 2222 /18003094001  <b>Fax:</b> +91 40 6716 1563  <b>Email:</b> <a href="mailto:nhfi.ncdipo@kfintech.com">nhfi.ncdipo@kfintech.com</a>  <b>Website:</b> <a href="http://www.kfintech.com">www.kfintech.com</a>  <b>Contact Person:</b> M.Murali Krishna</p>